Our companies enable the transition to a circular economy



9 national waste management associations





1,100 compositing

260

waste-to-

energy plants



320,000 employees



900 controlled landfills



2,400 recycling and sorting centres



5 billion Euros in nvestments per year

FEAD, the European Waste Management Association is the voice of Europe's private resource and waste management industry.



Our Members





ČAOQH

environmenta services association

IWMA







denuo

•••• Vereniging Afvalbedrijven •••• Partner in de circulaire economie

ESTONIAN CIRCULAR ECONOMY INDUSTRIE

AssoAmbiente

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Association

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From waste to resource

FEAD'S VISION FOR 2019-2024



www.fead.be

Making Europe Resource Efficient

Waste isn't the end, it's the beginning...

Under the current circumstances, society needs the waste management industry's approach to recycling and recovering where appropriate, more than ever. Our companies supply energy and produce resources that can be reinjected back into the economy. We add value through innovative collection, sorting, recycling waste to produce secondary raw materials and the recovery of material or energy, in a competitive environment. We play a crucial role in achieving the best economic and environmental outcomes by turning waste into resource.

€10 billion

Our sector is ready to invest up to €10 billion over the next ten years to enhance innovation and expand separate collection, improve sorting and recycling capacities, for all plastics, at EU level; bringing us closer to ending plastic waste and to making the economy more circular, while creating jobs.

2014 - 2019 Leading Europe towards a Circular Economy

FEAD is a partner in the EU legislation process for:

- Ambitious waste recycling targets for municipal, packaging, C&D waste by 2025 and 2030 (new Circular Economy Package, European Strategy for plastic, revision of the Waste Directives)
- Mandatory recycled content in PET bottles by 2025 and in beverages containers by 2030
- Ensuring safe recycling environment by accelerating the work on the interface aspects between chemicals, waste and product policies

The Circular Economy



- Creates jobs
- Enables the circular economy
- Provides secondary raw materials which are preferable to virgin materials
- Ensures a cleaner environment 0
- Promotes safe treatment of hazardous waste

FEAD's top priorities during the last & current legislature of the **European Parliament**

2014	2019	2024

Leading Europe towards a Circular Economy

Our 3 top priorities

• Plays a considerable role in climate

methane and CO2 emissions

• Allows all other economic actors to

responsible way

operate and/or do business by dealing

with their waste in an environmentally

protection through prevention of

2019-2024 Our top 3 priorities

Boost Recycling

We need to increase the demand and uptake of secondary resources across the EU's economy

 Introduce mandatory recycled content requirements, building on proposals for PET bottles, to create strong European markets for recycled materials

• Improve the recyclability of products through eco-design & reduction of substances of concern, and, when needed, efficient EPR schemes

O Ensure the implementation of existing recycling targets at national level

O Use eco-labelling to empower consumer decision making

• Leverage public sector buying power through obligatory Green Public Procurement

• Accelerate programmes designed to strengthen regulatory enforcement to help all EU Member States reach their recycling targets

Foster Resource Efficiency

We must keep precious resources from going to landfill

- Recycle as much as we practicably can but recognise that we can't recycle everything, technically and/or economically
- **O** Recover energy and construction materials from non-recyclable and non-compostable wastes [in waste-to-energy facilities]

Encourage Private Sector Investment in the Circular Economy

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To encourage investments, we must ensure fair competition between the private and public waste sector.

- O Enforce Single Market rules on State Aid
- Open household waste management markets to competition from private entities and ensure a level playing field
- Abolish the principle of unanimity in the process of negotiations related to VAT harmonisation in the European Union